

# Rental Worksheet

#1

#2

<b>PROPERTY LOCATION</b> (Include entire address)			
<b>QUESTION:</b> Did you pay \$600 or more for services to anyone who is not a Corporation?		YES or NO	YES or NO
<b>DATE STARTED AS A RENTAL</b>			
<b>RENTAL TYPE</b> (Ex. Vacation, Single Family Residence, Multi-Family Residence, 7 Day or Less Rental, Land, Timeshare, Commercial Property, etc.)			
<b>PROPERTY TYPE</b> (Condo, Townhouse, Coop, Detached Home, Apartment Bldg, etc.)			
<b>COST of PROPERTY</b>	Building	\$	\$
	Land	\$	\$
<b>FAIR MARKET VALUE of PROPERTY</b> when rental period began (if different than cost) (Only complete if first year as a rental)	Building	\$	\$
	Land	\$	\$
<b>OWNERSHIP %</b> (if multiple owners)			
<b>TENANT OCCUPANCY %</b>  # DAYS of use	Rental		
	Personal Use		
	Vacant		
<b>MATERIAL PARTICIPATION</b> (Include time sheet)  # HOURS involved with rental	Management Co		
	Owner		
<b>PURCHASED or SOLD</b> in year 2012 Enter date			
<b>RENTAL INCOME for year</b> (Add Security Deposit)		\$	\$
<b>RENTAL EXPENSES:</b>			
Advertising		\$	\$
Association Dues		\$	\$
Auto & Travel		\$	\$
Cleaning & Maintenance		\$	\$
Commissions		\$	\$
Gardening		\$	\$
Insurance		\$	\$
Legal & Professional		\$	\$
Licenses & Permits		\$	\$
Management Fees		\$	\$
Mortgage Interest ONLY		\$	\$
Other Interest		\$	\$
Painting & Decorating		\$	\$
Pest Control		\$	\$
Plumbing & Electrical		\$	\$
Repairs		\$	\$
Real Estate Taxes		\$	\$
Supplies		\$	\$
Telephone		\$	\$
Trips to Inspect Property		\$	\$
Utilities		\$	\$
		\$	\$
<b>FIXED ASSETS</b> (Provide Cost and Purchase Date) (Ex. Furniture, Appliances, Equipment & Improvements)			
		\$	\$
		\$	\$

If 1st year with our firm, provide a depreciation schedule for all property purchased prior to this tax year.